

Frontier Communications Outstanding Debt Maturities as of December 31st, 2018

<i>(\$ in millions)</i>	December 31, 2018	
	Principal Outstanding	Interest Rate
Secured debt issued by Frontier		
Term loan due 3/31/2021	\$ 1,402	5.280% (Variable)
Term loan due 10/12/2021	239	7.405% (Variable)
Revolver due 2/27/2022	275	5.280% (Variable)
Term loan due 6/15/2024	1,716	6.280% (Variable)
Second lien notes due 4/1/2026	1,600	8.500%
IDRB due 5/1/2030	13	6.200%
Equipment financings	1	0.000%
Total secured debt issued by Frontier	5,246	
Unsecured debt issued by Frontier		
Senior notes due 3/15/2019	348	7.125%
Senior notes due 4/15/2020	172	8.500%
Senior notes due 9/15/2020	55	8.875%
Senior notes due 7/1/2021	89	9.250%
Senior notes due 9/15/2021	220	6.250%
Senior notes due 4/15/2022	500	8.750%
Senior notes due 9/15/2022	2,188	10.500%
Senior notes due 1/15/2023	850	7.125%
Senior notes due 4/15/2024	750	7.625%
Senior notes due 1/15/2025	775	6.875%
Senior notes due 9/15/2025	3,600	11.000%
Debentures due 11/1/2025	138	7.000%
Debentures due 8/15/2026	2	6.800%
Senior notes due 1/15/2027	346	7.875%
Senior notes due 8/15/2031	945	9.000%
Debentures due 10/1/2034	1	7.680%
Debentures due 7/1/2035	125	7.450%
Debentures due 10/1/2046	193	7.050%
Total unsecured debt issued by Frontier	11,297	
Secured debt issued by subsidiaries		
Debentures due 11/15/2031	100	8.500%
RUS loan contracts due 1/3/2028	7	6.154%
Total secured debt issued by subsidiaries	107	
Unsecured debt issued by subsidiaries		
Debentures due 5/15/2027	200	6.750%
Debentures due 2/1/2028	300	6.860%
Debentures due 2/15/2028	200	6.730%
Debentures due 10/15/2029	50	8.400%
Total unsecured debt issued by subsidiaries	750	
Total debt	\$ 17,400	